



# Participant Information

Name \_\_\_\_\_ Treatment Start Date \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Home/Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Birth date \_\_\_\_\_ Age \_\_\_\_\_ SSN \_\_\_\_\_ Marital Status \_\_\_\_\_

Primary Insurance Provider \_\_\_\_\_ Insurance ID # \_\_\_\_\_

Primary Insured Name: \_\_\_\_\_ Primary Insured DOB \_\_\_\_\_

Primary Insured SSN \_\_\_\_\_ Secondary Insurance Provider \_\_\_\_\_

Secondary Insurance ID # \_\_\_\_\_ Secondary Insured Name \_\_\_\_\_

Secondary Insured DOB \_\_\_\_\_ Secondary Insured SSN \_\_\_\_\_

Are you presently under a physician's care? YES NO

If yes, for what? \_\_\_\_\_

Physician's name \_\_\_\_\_ Psychiatrist's name \_\_\_\_\_

Were you referred to this agency? YES NO

If yes, by whom \_\_\_\_\_

Do you have a Psychiatric Advance Directive (PAD)? YES NO

If yes would you be willing to provide us a copy for your record? YES NO

If No, would you like us to provide you information on a PAD? YES NO

Medication (s) and dosage (current) \_\_\_\_\_

Have you received prior counseling? YES NO

If yes, was it: OUTPATIENT INPATIENT

When \_\_\_\_\_ Where \_\_\_\_\_

By whom \_\_\_\_\_ Length of treatment \_\_\_\_\_

Problem(s) treated \_\_\_\_\_

Outcome:  Very Successful  Somewhat Successful  Stayed the same  Somewhat Worse  Much Worse

Form Completed By: \_\_\_\_\_

**Emergency Contact:**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

Home/Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

*Please see back*

Please check any of reasons listed below which resulted in you seeking services

- |  |   |
|--|---|
| <input type="radio"/> Depression                 | <input type="radio"/> Alcohol or substance use      |
| <input type="radio"/> Anxiety                    | <input type="radio"/> Difficulty with loss or death |
| <input type="radio"/> Issues w/partner           | <input type="radio"/> Problems at school/work       |
| <input type="radio"/> Communication Difficulties | <input type="radio"/> Issues w/Family               |
| <input type="radio"/> Relationship enhancement   | <input type="radio"/> Trauma/Abuse                  |
| <input type="radio"/> Parent/Child conflict      | <input type="radio"/> Child Behavior/Acting Out     |
| <input type="radio"/> Identity issues            | <input type="radio"/> Divorce                       |
| <input type="radio"/> Court-ordered for: _____   | <input type="radio"/> Legal problems                |
| <input type="radio"/> Gambling                   | <input type="radio"/> Parenting                     |
| <input type="radio"/> Personal Growth            | <input type="radio"/> Skills Acquisition            |
| <input type="radio"/> Medical: _____             | <input type="radio"/> Other: _____                  |

As you think about the primary reason that brings you here, how would you rate its frequency and your over-all level of concern at this point in time (note: a problem may occur rarely but be of serious concern, or occur frequently, but be of little concern)?

- |  |  |
|--|--|
| <b><u>Concern</u></b>                      | <b><u>Frequency</u></b>                    |
| <input type="radio"/> No concern           | <input type="radio"/> No occurrence        |
| <input type="radio"/> Little concern       | <input type="radio"/> Occurs rarely        |
| <input type="radio"/> Moderate concern     | <input type="radio"/> Occurs sometimes     |
| <input type="radio"/> Serious concern      | <input type="radio"/> Occurs frequently    |
| <input type="radio"/> Very serious concern | <input type="radio"/> Occurs nearly always |

On a scale of 0 to 10, how **IMPORTANT** is it for you right now to change?

Not confident at all 0 1 2 3 4 5 6 7 8 9 10 Extremely Confident

On a scale of 0 to 10, how **CONFIDENT** are you that you could make this change?

Not confident at all 0 1 2 3 4 5 6 7 8 9 10 Extremely Confident

On a scale of 0 to 10, how **READY** are you to make this change?

Not confident at all 0 1 2 3 4 5 6 7 8 9 10 Extremely Confident

*This form has been completed to the best of my abilities and I attest that the information contained herein in \_\_\_\_\_ accurate.*

X

\_\_\_\_\_  
Client/Parent/Guardian Signature

\_\_\_\_\_  
Date



Patient Name \_\_\_\_\_ DOB \_\_\_\_\_

## Clients' Rights and Responsibilities

- You have a **right** to receive information about The Family Connection, LLC services, therapists, treatment guidelines and your rights and responsibilities.
- You have a **right** to be treated with dignity and respect.
- You have a **right** to privacy and confidentiality. I understand that during couple's session's confidentiality goes to the couple unit.
- You have a **right** to participate with your therapist in making decisions about your treatment planning.
- You have a **right** to access supports outside of your counseling appointments, such as the use of 911 in emergencies or the 24/7 NM Crisis & Access Line at 1-855-662-7474, a free and confidential support service
- You have a **right** to voice complaints about The Family Connection and/or the care provided to you.
- You have a **right** to make recommendations regarding these "Clients' Rights and Responsibilities".
- You have a **responsibility** to provide, to the extent possible, information that The Family Connection, LLC and its therapists need in order to care for you.
- You have a **responsibility** to follow the plans and instructions that you have agreed upon with your therapist.
- You have a **responsibility** to participate, as much as possible, in understanding your behavioral health problems and developing mutually agreed-upon treatment goals.
- You have a **responsibility** to cancel your appointments with a minimum of 24-hour notice.
- You have a **responsibility** to notify and work with your therapist regarding any concerns of safety to yourself or others, including following through on agreed upon safety contracts.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_



# Behavioral Health Release of Medical Information for Care Coordination with PCP

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Parent/Legal Guardian Name (if applicable): \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

The current health care system is complicated. When patients get care, they may interact with any number of providers across multiple settings and if health care providers don't coordinate with each other, the consequences can be harmful to the patient. As a community provider we aspire to ensure that you get the best quality care, which includes providing you the opportunity to allow your care to be coordinated with your primary care provider. Please complete the form below to advise us what information, if any, you would like shared with your primary care provider.

**I DO NOT authorize** information about my physical/behavioral health treatment to be released

**I authorize** The Family Connection, LLC to use and disclose the protected health information as indicated below:

- All health records related to drug/alcohol/substance abuse
- All health records related to emotional/mental/developmental disabilities/psychiatric conditions (**excludes psychotherapy notes**)
- Other: \_\_\_\_\_

Release of medical information from/to The Family Connection LLC to/from my:

Primary Care Physician: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

I understand that this medical information may be used to coordinate my care. I understand that I may cancel this authorization, in writing, at any time. I understand that my health care providers may have already released records according to this authorization prior to receiving my notice of cancellation. I understand that this will remain in effect until the end of treatment unless a date of expiration is indicated here: \_\_\_\_\_

I understand that my treatment, payment, enrollment, or eligibility for benefits will not be conditioned on whether I sign this authorization.

I understand that this information used or disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by federal or state law.

\_\_\_\_\_  
**Signature of patient or personal representative**

\_\_\_\_\_  
**Date**



## Symptom Distress Scale

Not needed for children under 12

During the last seven (7) days, about how much were you distressed or bothered by:

	Not At All	A Little Bit	A Moderately	Quite A Bit	Extremely
a. Nervousness or shakiness inside.....	1	2	3	4	5
b. Being suddenly scared for no reason.....	1	2	3	4	5
c. Feeling fearful.....	1	2	3	4	5
d. Feeling tense or keyed up.....	1	2	3	4	5
e. Spells of terror or panic.....	1	2	3	4	5
f. Feeling so restless you couldn't sit still.....	1	2	3	4	5
g. Heavy feeling in arms or legs.....	1	2	3	4	5
h. Feeling afraid to go out of your home alone.....	1	2	3	4	5
i. Feeling worthless.....	1	2	3	4	5
j. Feeling lonely even when you are with people...	1	2	3	4	5
k. Feeling weak in parts of your body.....	1	2	3	4	5
l. Feeling blue.....	1	2	3	4	5
m. Feeling lonely.....	1	2	3	4	5
n. Feeling no interest in things.....	1	2	3	4	5
o. Feeling afraid in open spaces or on the street.....	1	2	3	4	5
ADD ALL COLUMNS					
	TOTAL (min: 15, max: )				

Client Name	DOB	SS#	Date
Scored By	Title		Date Scored

For Office Use Only:  
 Scoring: Items rated 3 or higher are considered to indicate serious distress. A total summed score of 25 or above indicated moderate distress; Scores of 33 or above indicate severe distress that requires immediate intervention.

Name:

DOB:

**Adult Depression Screening Form**

**Zung Depression Self-Rating Scale**®

INSTRUCTIONS: Please fill in one response for each of the 20 statements below based upon how you have been feeling over the past two weeks or longer. Then, please respond to the free-standing statement after item 20.

	None or a Little of the Time	Some of the Time	Good Part of the Time	Most or All of the Time	Item Rating
1. I feel downhearted, blue, and sad.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
2. Morning is when I feel best.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
3. I have crying spells or feel like it.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
4. I have trouble sleeping through the night.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
5. I eat as much as I used to.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
6. I enjoy looking at, talking to, and being with attractive women/men.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
7. I notice that I am losing weight.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
8. I have trouble with constipation.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
9. My heart beats faster than usual.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
10. I get tired for no reason.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
11. My mind is as clear as it used to be.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
12. I find it easy to do the things I used to do.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
13. I am restless and can't keep still.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
14. I feel hopeful about the future.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
15. I am more irritable than usual.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
16. I find it easy to make decisions.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
17. I feel that I am useful and needed.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
18. My life is pretty full.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
19. I feel that others would be better off if I were dead.	<input type="radio"/> 1	<input type="radio"/> 2	<input type="radio"/> 3	<input type="radio"/> 4	
20. I still enjoy the things I used to do.	<input type="radio"/> 4	<input type="radio"/> 3	<input type="radio"/> 2	<input type="radio"/> 1	
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					SDS INDEX

**Patient Signature**

	None or a Little of the Time	Some of the Time	Good Part of the Time	Most or All of the Time
I have recently thought of, or am currently thinking of, suicide.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>